

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Case No. BKY _____

_____, Chapter 11 Case
Debtor(s)

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

This ballot is being sent to all creditors, for acceptance or rejection of the plan. The plan as filed or modified by the debtor is dated _____ and filed on _____. The plan is accompanied by a disclosure statement. The statement as filed or amended is dated _____, and was filed on _____ and approved by the court on _____.

To have your vote count, you must complete and return this ballot.

Under 11 U.S.C. § 1126 and Bankruptcy Rule 3018, a class of claims has accepted a plan if the plan has been accepted by creditors that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class held by creditors that have accepted or rejected the plan.

The undersigned, a creditor having a claim in the amount of \$_____, hereby:

☐ **Accepts**

Check one box:

☐ **Rejects**

the plan of reorganization of the debtor described herein.

Dated: _____

Signed: _____

Name of
Creditor: _____

Address:

Return completed ballot to:
Clerk of Bankruptcy Court
200 Warren E. Burger Federal Building
and U.S. Courthouse
316 North Robert Street
St. Paul, MN 55101

This ballot must be received by the Clerk of
Bankruptcy Court no later than